# 2020-2021 Verification Worksheet for Dependent Student – Form 1

| Student Name:   | Phone Number:   |
|---|---|
| •   | re to accurately complete this form may result in a delay Additional documentation may be requested. Read |
| Section 1: Ho   | ousehold Information  |
| Student/Parent(s) Information                                     |   |
| List the people in your household, including:                     |   |
| <ul> <li>Yourself (the 'student'), and your parent(s);</li> </ul> |   |

• Other people if they live with your parent(s), and your parent(s) provide more than half of their support\* and will continue to provide more than half of their support from July 1, 2020 through June 30, 2021.

Your parents' other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support\* from July 1, 2020 through June 30, 2021, or (b) the children would be required to provide

## **Family Information**

Student ID Number: S \_\_\_\_\_

\*Support includes money, gifts, loans, housing, food, clothes, car, medical/dental care, college tuition, etc.

parental information if they were completing a FAFSA for 2020-2021, and;

| Full Name | Age | Relationship to<br>Student | The name of the college attending from July 1, 2020 to June 30, 2021 and will be enrolled in at least half time, in an eligible degree and/or certificate program. |
|-----------|-----|----------------------------|--|
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|           |     |                            |  |
|           |     |                            |  |

| Student ID Number: S |  |
|----------------------|--|
|----------------------|--|

## **Section 2: Income Information**

#### **TAX FILERS:**

- If you and/or your parent(s) filed a 2018 Federal Income Tax Return, you must either give the Internal Revenue Service (IRS) permission to transfer all 2018 tax information directly to the FAFSA through the IRS Data Retrieval Tool (DRT), or submita 2018 Federal Tax Return Transcript, or a signed copy of the 2018 Federal Tax Return with all applicable schedules.
- To obtain an IRS Federal Tax Return Transcript, you may go to <a href="https://www.irs.gov/individuals/get-transcript">https://www.irs.gov/individuals/get-transcript</a> and click on "Get a Transcript Online" or "Get a Transcript by Mail" or call 1-800-908-9946. Be sure to order the IRS Tax "Return" Transcript. If there are two parents listed on your FAFSA and they did not file 2018 taxes jointly, both parents listed on the FAFSA should submit a Tax Return Transcript.

#### **NON-TAX FILERS:**

- If your parent(s) did not file a 2018 Federal Income Tax Return, they are required to submit a Statement of Non-Filing and all 2018 W2s. To obtain a 2018 Statement of Non-Filing, go to <a href="https://www.irs.gov/pub/irs-pdf/f4506t.pdf">https://www.irs.gov/pub/irs-pdf/f4506t.pdf</a> and complete Form 4506-T with Box 7 checked. If you are unable to obtain the Statement of Non-Filing, contact the Financial Aid Office.
- o If you (the student) or your parent(s) are not able to locate your 2018 W2s, you can request to receive your Wage and Income Statement by checking **Box 8** on the 4506-T.

| 2018 Tax Filing Status: Only select one option for each individual                             | Student | Parent |
|--|---------|--------|
| 1. Has used or plans to use the IRS Data Retrieval Tool to transfer tax information            |         |        |
| electronically on FAFSA, or has plans to submit a copy of their 2018 IRS Federal Tax           |         |        |
| Return Transcripts or signed 2018 IRS Federal Return with all applicable schedules.            |         |        |
| 2. Had income earned from work in 2018 as listed below, but has not filed and was not required |         |        |
| to file a tax return and already has or plans to submit all 2018 W2's & 1099's.                |         |        |
| If this box is selected; 2018 wage information must be completed below.                        |         |        |
| 3. Had no income, will not file, and was not required to file, a 2018 IRS Income Tax Return.   |         |        |

# 2018 Wage Information (Only Non-Filers)

Only complete wage information for each person who selected **Option 2** in the previous chart.

| Non-Tax Filer | Name of Employer | 2018 Income Earned |
|---------------|------------------|--------------------|
| Student       |                  | \$                 |
|               |                  | \$                 |
| Parent        |                  | \$                 |
|               |                  | \$                 |

If more space is needed, attach a separate page with student's name and student ID number.

By signing this document, I certify that the information is complete, true and accurate. I understand that purposely providing false or misleading information could result in criminal prosecution, a prison sentence, and/or a fine pursuant to U.S. Criminal Code and Colorado Criminal Code.

| Student Signature: | Date: |  |
|--------------------|-------|--|
| <u> </u>           |       |  |
| Parent Signature   | Date: |  |